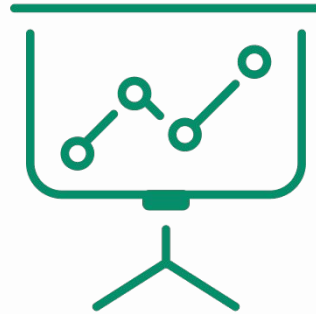


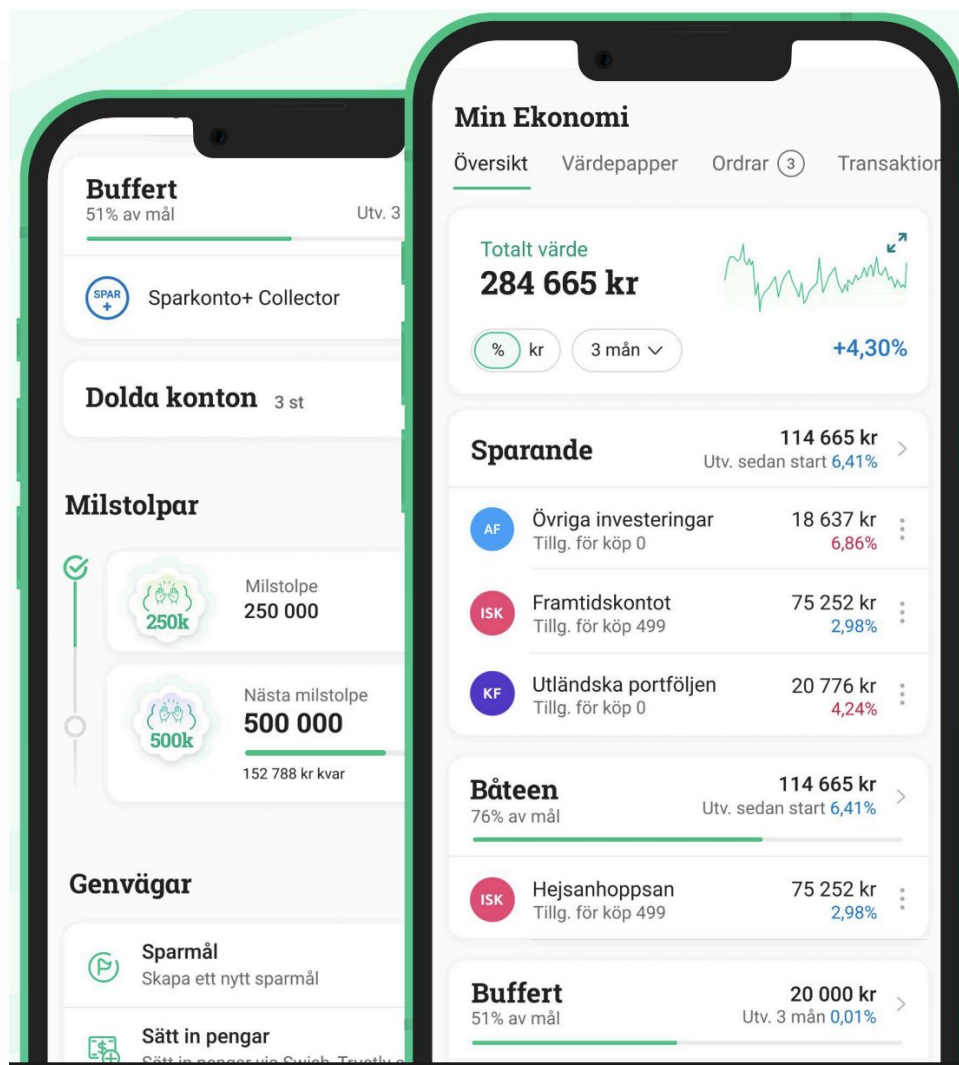
Moving Avanza Bank's Virtualized Workloads into OpenShift

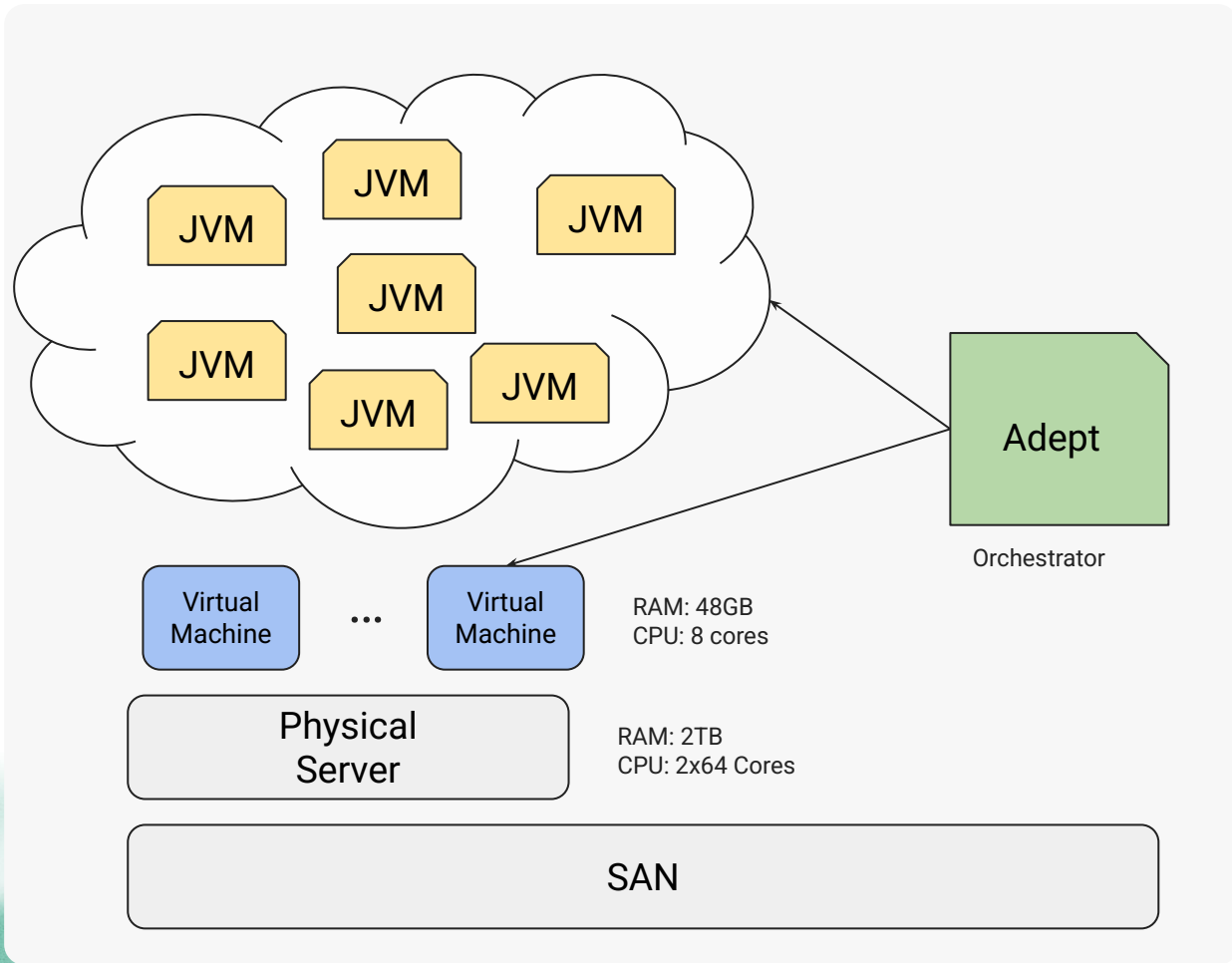
Tobias Gustavsson
Head of Platform Operations



Avanza Bank

- Online Bank for Savings, Investments and Pensions
- 2.2+ Million Swedish Customers
- Over 1 000 000 MSEK in Savings Capital
- Promise - More to you, less to the bank
- Vision - A better future for millions of people





Virtualization Architecture

VMware-based virtualization across datacenters

We were only using basic features of vSphere

IT Operations provide servers to the Development side for deploying

A lot of ClickOps for the virtualization layer

Everything is on-prem

Starting Point

Flirting with other solutions

- Cost vs Implementation Project



Limited automation & elasticity



Manual compliance and patching processes



The Kick We Needed

Early 2024 - Planning for adding more capacity



3x Price Increase for same functionality



My Parental Leave was planned for May



Writing a brief & Getting buy in





Our Goals

Reduce cost without reducing quality

As close as 1-1 migration of our current platform as possible

Automate operations and compliance

Stay fully on-prem while enabling a hybrid cloud future

Evaluating Options

Platform	Pros	Cons
VMware	Stable, mature	Costly, vendor lock-in, Vendor unreliability
OpenShift Virtualization	K8s-native, Red Hat	New-ish, Learning curve
Others	Price, Simplicity	Unproven Vendors, Unclear futures for support

Workshop with Red Hat

Understanding of Avanza architecture and requirements

Decided on a Pilot and not on a PoC

Scope of the pilot for running a full test environment

Build together and learn, Avanza to implement and migrate



Let's GO

Started with sending everyone on training

Everyone involved with our Virtualization

Part of involving the organisation in the change





Implementation Journey

Right into Pilot (Alpha env)

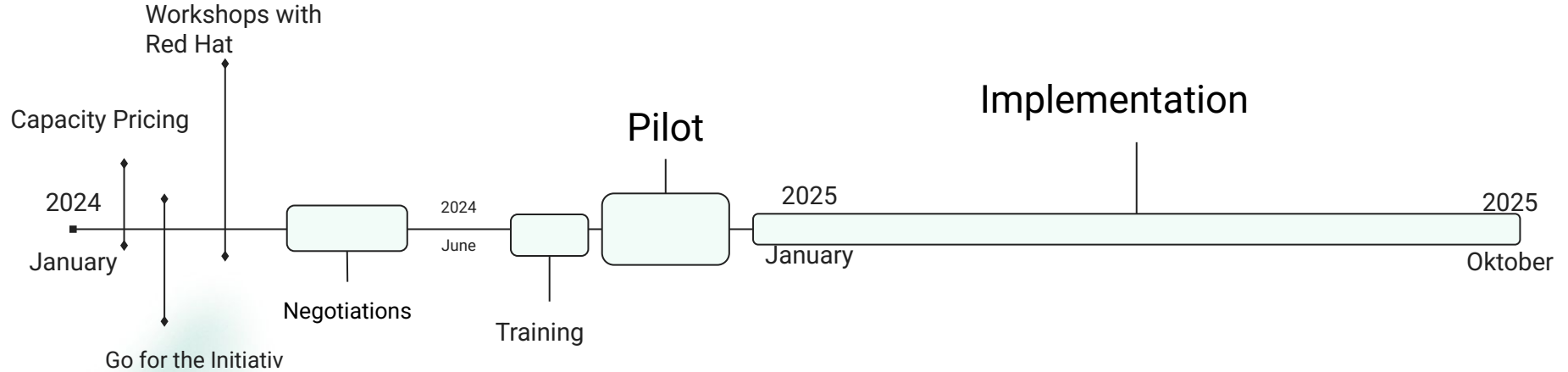
Pilot was lead by Red Hat with Project Managers from Avanza supporting

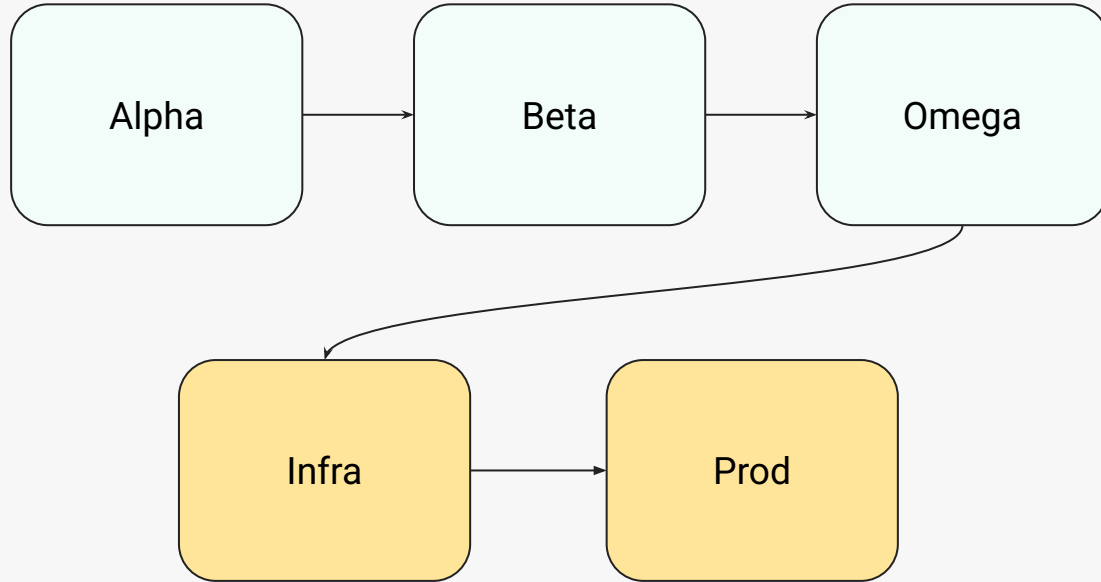
Re-architect and fine tune

After Avanza leads, and Red Hat supports

Continue roll out

Timeline

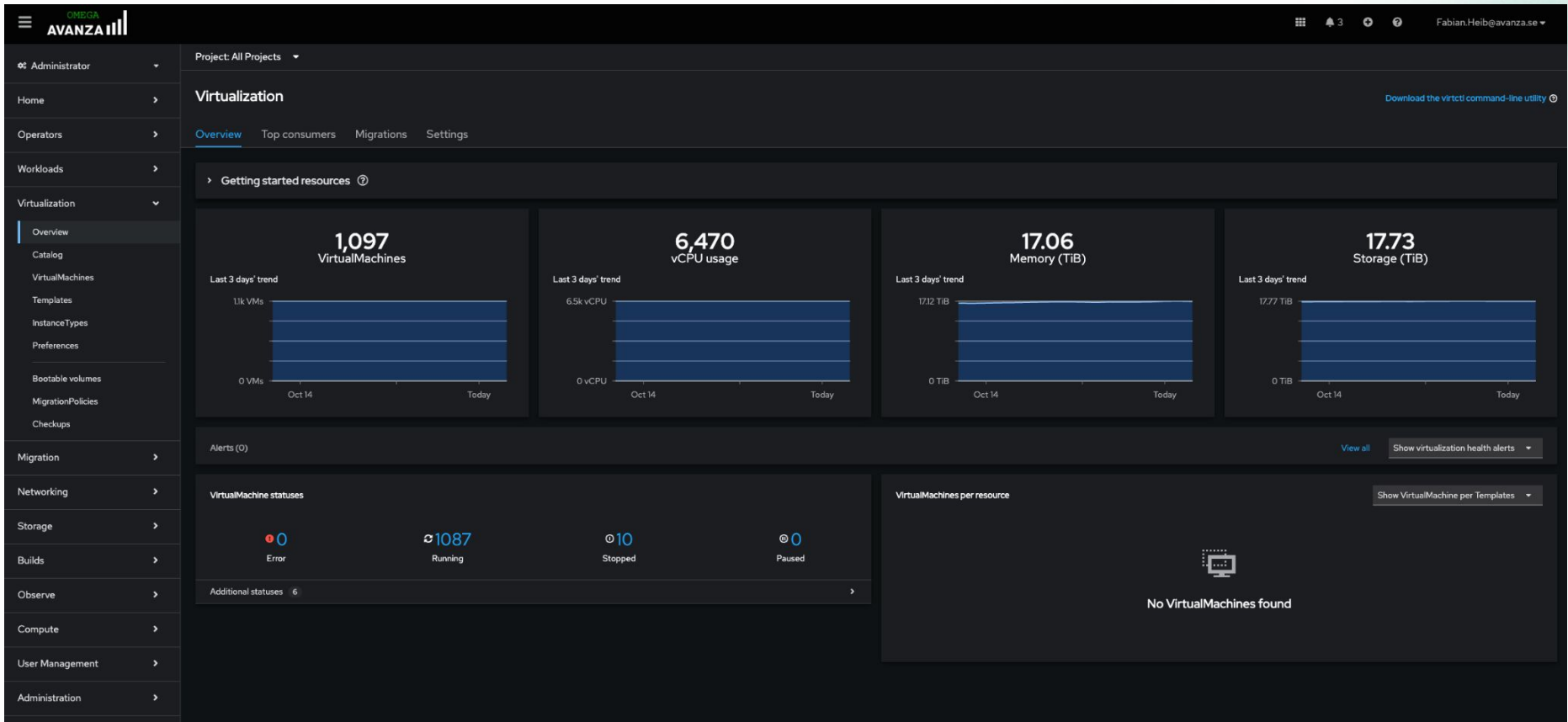




Rollout & High Level

Reusing existing components

- Servers
- Storage
- Network
- Foreman + Katello
- Ansible / AWX



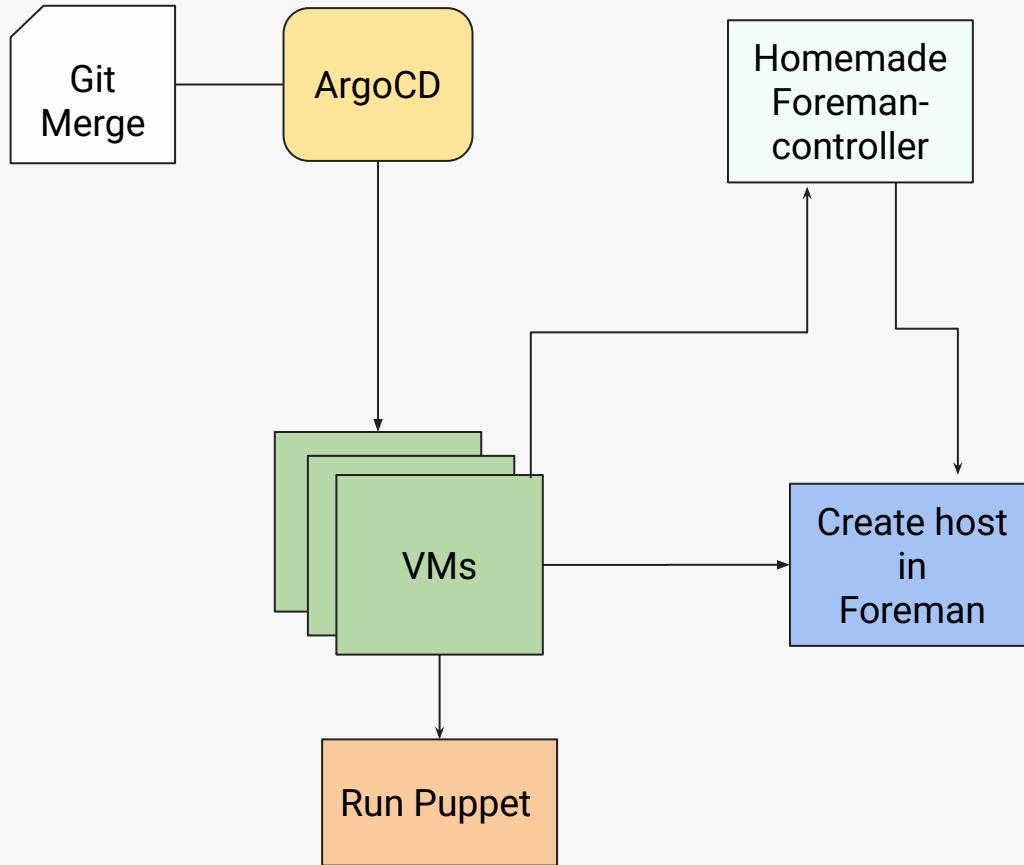
Migrations

Cattle vs Pets

- Reinstall vs MTV

Per Hostgroups

Working closely with the rest of the organisation



Operations & Automation

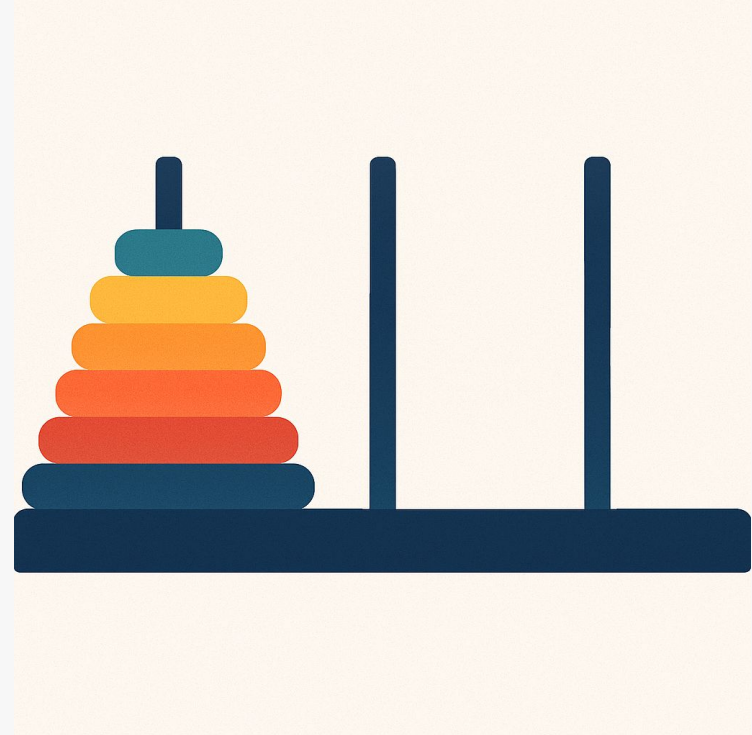
GitOps automation (ArgoCD)

Ansible (AWX)

Katello / Foreman

Results

- Aprox 2700 of 5000 virtual machines migrated
 - All test and Infra Cluster are migrated
 - Currently migrating production
 - Doing it in smaller increments
- No major incidents
- Few bugs or issues encountered
- Developers not affected, no big rewrite needed



Lessons Learned

Always plan for a longer migration

If possible, time it with a hardware refresh

We should have rebuilt the VM provisioning tooling

Involve all partners

- Shout out to Dell that could help us on a short notice

Takeaways

This is a partnership for the long term - Involve and work closely with vendors

People centered Change Management - Involve your employees and train them

Be specific about your requirements - Remove any misunderstanding of deliveries early

Takeaways #2



Thank You





